

Label (See instructions on page 14.) Use the IRS label. Otherwise, please print or type. Presidential Election Campaign

Form header section containing personal information: Your first name and initial (LISA A), Last name (BULLOCK), Spouse's first name and initial (STEPHEN C), Last name (BULLOCK), Home address (HELENA, MT 59601), City, town or post office, state, and ZIP code (HELENA, MT 59601), and checkboxes for Presidential Election Campaign (You, Spouse).

Filing Status Check only one box.

Filing Status section with checkboxes for Single, Married filing jointly (checked), Married filing separately, Head of household, and Qualifying widow(er).

Exemptions

Exemptions section including checkboxes for Yourself (checked) and Spouse (checked), a table of dependents (CAROLINE G BULLOCK, ALEXANDRIA F BULLOCK, CAMERON S BULLOCK), and total number of exemptions claimed (5).

Income

Income section with lines 7 through 22, including wages (56,082), tax-exempt interest (23), ordinary dividends (1,786), business income (40,094), capital gain (4,452), IRA distributions, pensions (27,438), rental income (4,617), and total income (107,054).

Adjusted Gross Income

Adjusted Gross Income section with lines 23 through 37, including educator expenses, health savings account deduction, self-employment tax (2,833), self-employed SEP deduction (4,000), and final adjusted gross income (100,221).

Tax and Credits	38	Amount from line 37 (adjusted gross income)	38	100,221.
	39a	Check <input type="checkbox"/> You were born before January 2, 1944, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1944, <input type="checkbox"/> Blind. Total boxes checked ...	39a	
	b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here	39b	
	c	Check if standard deduction includes real estate taxes or disaster loss (see page 34)	39c	
	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	38,359.
	41	Subtract line 40 from line 38	41	61,862.
	42	If line 38 is over \$119,975, or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply \$3,500 by the total number of exemptions claimed on line 6d	42	17,500.
	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	44,362.
	44	Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	5,224.
	45	Alternative minimum tax. Attach Form 6251	45	0.
	46	Add lines 44 and 45	46	5,224.
	47	Foreign tax credit. Attach Form 1116 if required	47	29.
	48	Credit for child and dependent care expenses. Attach Form 2441	48	200.
	49	Credit for the elderly or the disabled. Attach Schedule R	49	
	50	Education credits. Attach Form 8863	50	
	51	Retirement savings contributions credit. Attach Form 8880	51	
	52	Child tax credit (see page 42). Attach Form 8901 if required	52	3,000.
	53	Credits from Form: a <input type="checkbox"/> 8396 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 5695	53	
	54	Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	54	
	55	Add lines 47 through 54. These are your total credits	55	3,229.
	56	Subtract line 55 from line 46. If line 55 is more than line 46, enter -0-	56	1,995.
Other Taxes	57	Self-employment tax. Attach Schedule SE	57	5,665.
	58	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	58	
	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
	60	Additional taxes: a <input type="checkbox"/> AEIC payments b <input type="checkbox"/> Household employment taxes. Attach Schedule H	60	
	61	Add lines 56 through 60. This is your total tax	61	7,660.
Payments	62	Federal income tax withheld from Forms W-2 and 1099	62	4,635.
	63	2008 estimated tax payments and amount applied from 2007 return	63	3,500.
	64a	Earned income credit (EIC)	64a	
	b	Nontaxable combat pay election	64b	
	65	Excess social security and tier 1 RRTA tax withheld (see page 61)	65	
	66	Additional child tax credit. Attach Form 8812	66	
	67	Amount paid with request for extension to file (see page 61)	67	
	68	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 4136 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	68	
	69	First-time homebuyer credit. Attach Form 5405	69	
	70	Recovery rebate credit (see worksheet on pages 62 and 63)	70	2,100.
	71	Add lines 62 through 70. These are your total payments	71	10,235.
Refund	72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid	72	2,575.
	73a	Amount of line 72 you want refunded to you. If Form 8888 is attached, check here	73a	2,575.
		Routing number: <input type="checkbox"/> Checking <input type="checkbox"/> Savings Account number: <input type="checkbox"/>		
	74	Amount of line 72 you want applied to your 2009 estimated tax	74	
Amount You Owe	75	Amount you owe. Subtract line 71 from line 61. For details on how to pay, see page 65	75	
	76	Estimated tax penalty (see page 65)	76	

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see page 66)? Yes. Complete the following. No

Designee's name: **PREPARER** Phone no.: [redacted] Personal identification number (PIN): [redacted]

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature: [redacted] Date: [redacted] Your occupation: **IT PROGRAM MANAGER** Daytime phone number: [redacted]

Spouse's signature: [redacted] Date: [redacted] Spouse's occupation: **ATTORNEY GENERAL**

Paid Preparer's Use Only

Preparer's signature: **JUSTIN L. MOSNESS, CPA** Date: **04/09/09** Check if self-employed: Preparer's SSN or PTIN: [redacted]

Firm's name (or yours if self-employed), address, and ZIP code: **GALUSHA HIGGINS AND GALUSHA P.O. BOX 1699 HELENA, MT 59624-1699** EIN: [redacted] Phone no.: [redacted]